



Join the OBX SPCA Legacy Society

The OBX SPCA Legacy Society was established to recognize and thank those who have included us in their estate plans.

If you have already included us in your estate plan, please let us know! Your willingness to be listed as a member of the Legacy Society encourages others to follow your example.



Don't forget about your pets!



Do you have a plan for your pets in the event of your incapacity, illness, or even death? We may be able to help.

Contact Us:

OBX SPCA
PO Box 2477, Manteo, NC 27954
Phone: (252) 475-5620
Email: billc@obxspca.org

Federal Tax ID: 56-1590963



Guide to Planned Giving



Make Compassion
for animals
part of
your legacy



Easy Ways to Include the OBX SPCA in Your Estate Plans:

- Include the OBX SPCA in your Will or Trust
- Name the OBX SPCA as a beneficiary on your Life Insurance Policy or Retirement Assets.
- Name the OBX SPCA as a beneficiary of your Bank and Investment accounts.



Other ways to Include the OBX SPCA in your Estate Plans:

- Gifts of Stock
- Charitable Remainder Trust
- US Savings Bonds
- Gifts of Real Estate

How to Include the OBX SPCA

In a Will or Trust

- Leave a specific dollar amount or specific asset
- Designate a percentage of your estate
- Leave the residuary of your estate - that which remains after debts

Your legal advisor can assist you in drafting your Will or Trust to include the OBX SPCA.

As Beneficiary on your Life Insurance, Retirement Assets, Bank Account or Investment Accounts:

Changing or adding a beneficiary to your policy can be achieved simply by asking the institution that holds your account for a Change of Beneficiary form that will allow you to name the OBX SPCA as a beneficiary of your policy.



Charitable Gift Annuity

In exchange for a minimum gift of \$10,000 at age 60 or older, the OBX SPCA will make payments to you, or another person, or two people for life. Establishing a gift annuity accomplishes two things: fixed payments for life and a gift made to the OBX SPCA.

Consult with your tax advisor regarding tax implications of a Charitable Gift Annuity.